



**Invitalia signed a shareholder loan in favour of Acciaierie d'Italia Holding S.p.A.**

Rome, 14 February 2023

As part of the broader capital strengthening transaction of Acciaierie d'Italia Holding, on 13 February, Invitalia - Agenzia Nazionale per l'attrazione degli investimenti e lo sviluppo d'impresa S.p.A., as a shareholder, in compliance with the provisions of Law Decree No. 2 of 5 January 2023 and with the prior authorization of the Ministry of Enterprise and Made in Italy, signed, simultaneously with ArcelorMittal Italy Holding S.r.l. and ArcelorMittal S.A., a shareholders' loan in connection with a future share capital increase for an amount of Euro 680 million in favour of Acciaierie d'Italia Holding S.p.A..

The financing amount to complete this transaction was made available by the Ministry of Economy and Finance, as regulated by article 1 of Law Decree No. 142 of 16 December 2019, converted, with amendments, by Law No. 5 of 7 February 2020, as amended by the abovementioned Law Decree No. 2 of 5 January 2023.

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